

1. HOW YOUR FIRM BENEFITS:

1.1 **Eliminate** frustration, tedium and mistakes \rightarrow Let our professional team take a load off your desk!

1.2 **TEdec will provide for you:**

- Court Inventories
- Accountings Formal or Informal
- All compliant with the official forms for: NY, NC, FL, CA & National Fiduciary Accounting Standard.
- 1.3 TEdec bills the estate or trust through your firm (unless you designate otherwise).
- 1.4 **Our Objective** is to provide you with on-time, quality reports at an affordable cost to your client. See our **testimonials** \rightarrow Satisfied clients are our best advertising!

2. HOW OUTSOURCING WORKS:

- 2.1 Coordinate with your client to deliver to TEdec copies of documentation for all assets, income and expenses for the entity (estate/trust/guardianship/POA).
- 2.2 Our professional team will input the data.
- 2.3 Then TEdec will prepare the documents for you.
- 2.4 TEdec bills the entity (estate/trust/guardianship/POA) based upon a pre-arranged fee or an hourly rate, whichever fits your specific situation. We will provide an engagement letter by e-mail for each entity for which we do service work, which engagement letter will describe the engagement and the manner of completing the reports for you.

| Revised 6/2021 | |
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| | www.tedec.com |
| Protect yourself and your clients from the landmines of the Leogrande Case (821 NYS 2d 862). | 207 Court Street |
| Increase your office productivity and profitability! | Little Valley, NY 14755 |
| Outsource your T&E accounting requirements to TEdec. | tel: 716-938-9137 |
| Consolice you far accounting requirements to reace. | |